

CURRENT REPORT No. 20/2015

Date of Report:

10 March 2015

Re:

Correction of Report on Purchase of shares in Emperia Holding S.A. under the programme for buyback of shares in Emperia Holding S.A. by subsidiary Elpro Development S.A. (formerly P1 Sp. z o.o.).

Update:

As a result of mistakenly given number of purchased shares in the current report No. 20/2015 dated 4 March 2015, the management Board of Emperia Holding S.A. informs that correct numbers of acquired shares since the implementation of the share buy back Programme by Elpro Development S.A. (formerly P1 Sp. z o.o.) amounted 713 776 shares carrying the right to 713 776 (4,689%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 4,689% of the Issuer's share capital.

After the above transaction cleared, on 4 March 2015 Issuer hold 2 031 547 own shares carrying the right to 2 031 547 (13,345%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 13,345% of the Issuer's share capital. Elpro Development S.A. (formerly P1 Sp. z o.o.) hold 391 941 shares carrying the right to 391 941 (2,575%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 2,575% of the Issuer's share capital. The Issuer and its subsidiary, Elpro Development S.A. (formerly P1 Sp. z o.o.), will hold in aggregate 2 423 488 shares in the Issuer, accounting for 15,919% of the Issuer's share capital and will carry the right to 2 423 488 (15,919%) votes at the General Meeting of the Issuer's Shareholders.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(6) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.